

QUARTERLY REPORT ON CONSOLIDATED RESULTS FOR THE THIRD QUARTER ENDED 31 MARCH 2026

The figures have not been audited

CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE QUARTER ENDED 31 MARCH 2026

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year- To-Date	Preceding Year Corresponding Period
	31/03/2026 RM'000	31/03/2025 RM'000	31/03/2026 RM'000	31/03/2025 RM'000
Revenue	651,574	519,904	1,913,029	1,566,974
Cost of sales	(582,425)	(452,490)	(1,659,789)	(1,380,001)
Gross profit	69,149	67,414	253,240	186,973
Operating expenses	(28,278)	(21,330)	(82,418)	(63,759)
Other operating income	5,930	2,852	16,191	8,067
Profit from operation	46,801	48,936	187,013	131,281
Interest income	8,174	9,905	28,577	28,486
Finance costs	(1,785)	(612)	(2,903)	(2,487)
Profit before taxation	53,190	58,229	212,687	157,280
Taxation	(8,415)	(3,741)	(24,417)	(10,233)
Profit for the period	44,775	54,488	188,270	147,047
Profit attributable to:				
Owners of the Company	33,674	40,091	143,815	110,251
Non-controlling interests	11,101	14,397	44,455	36,796
Profit for the period	44,775	54,488	188,270	147,047
Earnings per ordinary share (sen):				
(a) Basic	16.93	20.12	72.32	55.32
(b) Fully diluted	N/A	N/A	N/A	N/A

The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Audited Financial Statements for the Financial Year Ended 30 June 2025.



MALAYSIAN PACIFIC INDUSTRIES BERHAD (196201000323 (4817-U))
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CONDENSED CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND OTHER
COMPREHENSIVE INCOME FOR THE QUARTER ENDED 31 MARCH 2026 (cont'd)

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year- To-Date	Preceding Year Corresponding Period
	31/03/2026 RM'000	31/03/2025 RM'000	31/03/2026 RM'000	31/03/2025 RM'000
Profit for the period	44,775	54,488	188,270	147,047
Foreign currency translation differences for foreign operations	3,552	(4,075)	(7,012)	(55,032)
Cash flow hedge	2,060	187	(211)	(153)
Total comprehensive income for the period	50,387	50,600	181,047	91,862
Total comprehensive income attributable to:				
Owners of the Company	39,319	36,147	136,645	55,112
Non-controlling interests	11,068	14,453	44,402	36,750
Total comprehensive income for the period	50,387	50,600	181,047	91,862

The Condensed Consolidated Statements of Profit or Loss and Other Comprehensive Income should be read in conjunction with the Audited Financial Statements for the Financial Year Ended 30 June 2025.

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CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION AS AT 31 MARCH 2026

	As At End of Current Quarter 31/03/2026 RM'000	As At End of Preceding Financial Year 30/06/2025 RM'000
Property, plant and equipment	1,843,646	1,297,074
Right-of-use assets	36,595	40,249
Investments	46	46
Total non-current assets	1,880,287	1,337,369
Inventories	273,931	157,377
Trade and other receivables, including derivatives	463,407	393,862
Tax recoverable	306	1,612
Short-term deposits with banks	599,500	623,800
Cash and cash equivalents	344,160	467,805
	1,681,304	1,644,456
Assets classified as held for sale	25,996	25,996
Total current assets	1,707,300	1,670,452
TOTAL ASSETS	3,587,587	3,007,821
Equity attributable to owners of the Company		
Share capital	352,373	352,373
Reserves	2,006,779	1,888,344
Treasury shares	(160,858)	(160,858)
	2,198,294	2,079,859
Non-controlling interests	432,824	396,288
TOTAL EQUITY	2,631,118	2,476,147
Borrowings	205,451	104,027
Lease liabilities	12,245	14,584
Deferred tax liabilities	71,056	12,877
Employee benefits	27,533	-
Total non-current liabilities	316,285	131,488
Trade and other payables, including derivatives	601,592	374,709
Lease liabilities	3,439	4,022
Current tax liabilities	35,153	21,455
Total current liabilities	640,184	400,186
TOTAL LIABILITIES	956,469	531,674
TOTAL EQUITY AND LIABILITIES	3,587,587	3,007,821
Net assets per share attributable to owners of the Company (RM)	11.05	10.48

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the Financial Year Ended 30 June 2025.

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CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE PERIOD ENDED 31 MARCH 2026

	Attributable to owners of the Company							Total	Non-controlling interests	Total equity	
	Non-distributable				Distributable						
	Share capital	Other reserve	Hedging reserve	Exchange fluctuation reserve	Reserve for own shares	Executive share scheme reserve	Treasury shares				Retained earnings
RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000		
Current year-to-date ended 31 March 2026											
At 1 July 2025	352,373	75,095	35	29,271	(16,435)	30,272	(160,858)	1,770,106	2,079,859	396,288	2,476,147
Profit for the period	-	-	-	-	-	-	-	143,815	143,815	44,455	188,270
Other comprehensive income/(expense)											
-foreign currency translation differences	-	-	-	(7,012)	-	-	-	-	(7,012)	-	(7,012)
-cash flow hedge	-	-	(158)	-	-	-	-	-	(158)	(53)	(211)
Total comprehensive income/(expense) for the period	-	-	(158)	(7,012)	-	-	-	143,815	136,645	44,402	181,047
Dividend	-	-	-	-	-	-	-	(19,892)	(19,892)	(8,750)	(28,652)
Share-based payment	-	-	-	-	-	2,727	-	-	2,727	894	3,621
ESS shares exercised	-	-	-	-	8,524	(16,965)	-	8,441	-	-	-
Purchase of trust shares	-	-	-	-	(1,045)	-	-	-	(1,045)	-	(1,045)
Total transactions with owners of the Company	-	-	-	-	7,479	(14,238)	-	(11,451)	(18,210)	(7,856)	(26,076)
At 31 March 2026	352,373	75,095	(123)	22,259	(8,956)	16,034	(160,858)	1,902,470	2,198,294	432,824	2,631,118

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CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE PERIOD ENDED 31 MARCH 2026 (cont'd)

	← Attributable to owners of the Company →							Retained earnings	Total	Non-controlling interests	Total equity
	Share capital	Other reserve	Hedging reserve	Exchange fluctuation reserve	Reserve for own shares	Executive share scheme reserve	Treasury shares				
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
Preceding year corresponding period ended 31 March 2025											
At 1 July 2024	352,373	75,095	149	116,825	-	37,459	(163,619)	1,672,672	2,090,954	375,336	2,466,290
Profit for the period	-	-	-	-	-	-	-	110,251	110,251	36,796	147,047
Other comprehensive income/(expense)											
-foreign currency translation differences	-	-	-	(55,032)	-	-	-	-	(55,032)	-	(55,032)
-cash flow hedge	-	-	(107)	-	-	-	-	-	(107)	(46)	(153)
Total comprehensive income/(expense) for the period	-	-	(107)	(55,032)	-	-	-	110,251	55,112	36,750	91,862
Dividend	-	-	-	-	-	-	-	(19,940)	(19,940)	(8,760)	(28,700)
Share-based payment	-	-	-	-	-	7,262	-	-	7,262	2,193	9,455
ESS shares exercised	-	-	-	-	636	(16,604)	2,761	13,207	-	-	-
Purchase of trust shares	-	-	-	-	(8,703)	-	-	-	(8,703)	-	(8,703)
Total transactions with owners of the Company	-	-	-	-	(8,067)	(9,342)	2,761	(6,733)	(21,381)	(6,567)	(27,948)
At 31 March 2025	352,373	75,095	42	61,793	(8,067)	28,117	(160,858)	1,776,190	2,124,685	405,519	2,530,204

Dividends received by the trust set up for the Executive Share Scheme ("ESS Trust") is RM48,000 (FY25:RM Nil) are eliminated against the dividend payment of the Company following the consolidation of ESS Trust.

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Audited Financial Statements for the Financial Year Ended 30 June 2025.

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CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE PERIOD ENDED 31 MARCH 2026

	Current Year- To-Date 31/03/2026 RM'000	Preceding Year Corresponding Period 31/03/2025 RM'000
CASH FLOWS FROM OPERATING ACTIVITIES		
Profit before taxation	212,687	157,280
Adjustments for:-		
Depreciation and amortisation	224,911	215,699
Dividend income	(1,253)	(1,306)
Non-cash items	12,342	14,893
Net financing income	(25,674)	(25,999)
Operating profit before changes in working capital	423,013	360,567
Changes in working capital		
Net change in current assets	(132,328)	(28,285)
Net change in current liabilities	122,098	(41,531)
Taxation paid	(13,664)	(10,629)
Net financing income received	25,674	25,999
Dividend received	1,253	1,306
Net cash generated from operating activities	426,046	307,427
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(429,389)	(279,922)
Proceeds from disposal of property, plant and equipment	259	1,599
Uplift/(Placement) in short-term deposits with banks	24,300	(551,600)
Acquisition of subsidiary, net of cash and cash equivalents acquired	(211,473)	-
Net cash used in investing activities	(616,303)	(829,923)
CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid to owner of the company	(19,892)	(19,940)
Dividend paid to non-controlling shareholders of a subsidiary	(8,760)	(8,760)
Drawdown from borrowings	101,361	92,867
Repayments of borrowings	-	(52,608)
Payment of lease liabilities	(3,077)	(2,948)
Purchase of trust shares	(1,045)	(8,703)
Net cash generated from/(used in) financing activities	68,587	(92)
NET CHANGE IN CASH AND CASH EQUIVALENTS	(121,670)	(522,588)
CASH & CASH EQUIVALENTS AT BEGINNING OF PERIOD	467,805	1,093,483
EFFECT OF EXCHANGE RATE FLUCTUATION ON CASH HELD	(1,975)	(5,728)
CASH & CASH EQUIVALENTS AT END OF PERIOD	344,160	565,167
Cash and cash equivalents included in the consolidated statements of cash flows comprise the following consolidated statements of financial position amounts:		
	31/03/2026 RM'000	31/03/2025 RM'000
Deposits, cash and bank balances	344,160	495,167
Investment in Islamic income fund	-	70,000
	344,160	565,167

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Audited Financial Statements for the Financial Year Ended 30 June 2025.

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1. Basis of preparation

The interim financial report is unaudited and has been prepared in accordance with Malaysian Financial Reporting Standards (“MFRS”) 134 “Interim Financial Reporting” and paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad and should be read in conjunction with the Group’s audited financial statements for the financial year ended 30 June 2025. This interim financial report also complies with International Accounting Standards 34 “Interim Financial Reporting” issued by the International Accounting Standards Board.

The accounting policies and presentation adopted for this interim financial report are consistent with those adopted in the audited financial statements for the financial year ended 30 June 2025 except for the adoption of MFRSs, amendments and interpretations that are effective for financial year beginning on or after 1 July 2025 which are applicable to the Group. The initial adoption of these applicable MFRSs, amendments and interpretations do not have any material impact on the financial statements of the Group.

2. Qualification of audit report of the preceding annual financial statements

The audit report for the preceding annual financial statements was not qualified.

3. Seasonality or cyclicity of interim operations

There has been no material seasonal or cyclical factor affecting the results of the quarter under review.

4. Nature and amount of items affecting assets, liabilities, equity, net income, or cash flows that are unusual because of their nature, size, or incidence

There were no items affecting assets, liabilities, equity, net income, or cash flows that are unusual because of their nature, size, or incidence during the quarter under review and financial year-to-date.

5. Changes in estimates of amounts reported in prior interim periods of the current financial year or in prior financial years

There were no changes in estimates of amounts reported in the prior financial years.

6. Issuances, cancellations, repurchases, resale and repayments of debt and equity securities

(a) There were no additional shares bought back during the quarter under review and financial year-to-date. The total number of shares bought back as at 31 March 2026 was 10,486,468 shares and the shares are being held as treasury shares in accordance with the requirement of Section 127 of the Companies Act 2016.

(b) During the quarter under review, Executive Share Scheme (“ESS”) Trusts purchased 33,600 ordinary shares in the Company (“MPI Shares”), out of which 26,789 MPI Shares were transferred to eligible executives of the Group arising from the vesting of free MPI Shares pursuant to the ESS. During the financial year-to-date, a total of 489,252 MPI Shares held in the ESS Trusts were transferred to eligible executives of the Group arising from the vesting of free MPI Shares pursuant to the ESS. As at 31 March 2026, the total number of MPI Shares held by the ESS Trusts was 489,450 MPI Shares.

Other than as mentioned above, there were no issuance of shares, shares cancellation, resale of treasury shares or repayment of debt or equity securities during the quarter under review and financial year-to-date.

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7. Dividend paid

During the financial year-to-date, the Company paid an interim single tier dividend of 10.0 sen per share amounted to RM19.9 million on 19 December 2025.

8. Operating Segments

The Group's segmental report for the financial year-to-date is as follows:

	Asia RM'000	United States of America ("USA") RM'000	Europe RM'000	Total RM'000
Segment profit	73,377	44,162	63,166	180,705
Included in the measure of segment profit are:				
Revenue from external customers	1,043,454	373,786	494,536	1,911,776
Depreciation and amortisation	143,010	36,098	45,703	224,811
Reconciliation of segment profit				
Profit				RM'000
Reportable segments				180,705
Non-reportable segments				6,308
Interest income				28,577
Finance costs				(2,903)
Consolidated profit before taxation				<u>212,687</u>
			External revenue RM'000	Depreciation and amortisation RM'000
Reportable segments			1,911,776	224,811
Non-reportable segments			1,253	100
Total			<u>1,913,029</u>	<u>224,911</u>

9. Material events not reflected in the financial statements

There are no material subsequent events to be disclosed as at the date of this report.

10. Changes in the composition of the Group

There were no changes in the composition of the Group during the quarter under review, including business combinations, acquisition or disposal of subsidiaries and long-term investments, restructurings and discontinuing operations other than as mentioned below:

The Company had on 4 February 2026 completed the acquisition of the entire issued and paid-up share capital of Infineon Technologies (Thailand) Limited ("Sale Shares") from Spansion LLC, Spansion, Inc. and Infineon Technologies Americas Corp. (formerly Cypress Semiconductor Corporation) for a Closing Purchase Price of USD76,938,000. The Purchase Price for the Sale Shares is subject to further post-completion adjustment if required, pursuant to the terms of the share purchase agreement. Upon completion of the acquisition, Infineon Technologies (Thailand) Limited ("IFTH") became a wholly-owned subsidiary of the Company. IFTH has changed its name to Carsem Semiconductor (Bangkok) Ltd.

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11. Review of performance

For the quarter under review, the Group recorded revenue of RM651.6 million against the corresponding quarter of the last financial year of RM519.9 million. Revenue for the Asia, USA and Europe segments were higher by 23%, 56% and 11% respectively against the corresponding quarter of the last financial year. Profit before taxation (“PBT”) was RM53.2 million as compared with RM58.2 million in the corresponding quarter of the last financial year. The lower PBT was mainly due to higher operating expenses.

The Group’s revenue for the financial year-to-date was RM1,913.0 million, 22% higher as compared with the revenue of RM1,567.0 million for the corresponding period of the financial year ended 30 June 2025 (“FY25”). Revenue for the Asia, USA and Europe segments were higher by 22%, 44% and 10% respectively against the corresponding period of FY25. PBT for the financial year-to-date closed at RM212.7 million against RM157.3 million for the corresponding period of FY25. The higher PBT was mainly due to higher revenue.

12. Material changes in profit before taxation against the immediate preceding quarter

Revenue for the quarter under review was RM651.6 million against the preceding quarter of RM626.6 million. Revenue for the Asia and USA segments were higher by 1% and 25% respectively while revenue for the Europe segment was lower by 5% against the preceding quarter. For the quarter under review, the Group recorded PBT of RM53.2 million as compared with RM81.2 million for the preceding quarter. Despite higher revenue recorded in the quarter under review, the lower PBT was mainly due to higher production costs that eroded the gross profit margin compared with the preceding quarter.

13. Prospects

The Board expects the Group to benefit from the ongoing global semiconductor growth. The Group will continue its strategy to capture higher margin business sectors especially from the AI servers and sensors. With the addition of the recently acquired factory in Bangkok, the Group is now able to expand to new sectors with its technology. The Management continues to mitigate rising production costs that are affecting the global economy due to geopolitical tensions.

14. Profit forecast/profit guaranteed

This note is not applicable.

15. Profit before taxation

	Current Year Quarter	Current Year- to-date
	31/03/2026 RM'000	31/03/2026 RM'000
Profit before taxation is arrived at after charging/(crediting):		
Gross dividend income from short term investments	-	(1,253)
Depreciation and amortisation	81,222	224,911
Loss on foreign exchange		
- Realised	3,641	7,152
- Unrealised	2,127	7,242
Fair value loss on derivatives	982	1,716
Share-based payments	1,516	3,621
Provision/(reversal of provision) for slow moving inventories	996	(2,137)

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16. **Taxation**

	Individual Quarter		Cumulative Quarter		
	Current Year	Preceding Year	Current Year	Preceding Year	
	Quarter	Corresponding	To-date	Corresponding	
	31/03/2026	Quarter	31/03/2026	Period	
	RM'000	31/03/2025	RM'000	31/03/2025	RM'000
Current taxation					
Malaysian					
- current year	7,113	2,972	22,053	10,212	
- prior year	883	(2,735)	1,186	(6,472)	
	7,996	237	23,239	3,740	
Overseas					
- current year	368	303	789	376	
- prior year	(1)	(20)	(1)	1	
	367	283	788	377	
Deferred taxation					
- current year	52	3,221	390	6,116	
	52	3,221	390	6,116	
	8,415	3,741	24,417	10,233	

The Group's effective tax rate for the quarter under review and financial year-to-date is lower than statutory tax rate mainly due to tax incentive granted to subsidiaries of the Company.

17. **Corporate proposals**

There are no corporate proposals announced but not completed as at the date of this report other than as mentioned below:

Dynacraft Industries Sdn Bhd ("DCI"), a wholly-owned subsidiary of the Company, had on 12 February 2025 entered into a conditional sale and purchase agreement with Open DC PE2 Asset Sdn Bhd ("PE2") for the proposed disposal by DCI to PE2 of two parcels of land together with the buildings thereon located in Bayan Lepas, Pulau Pinang for a total cash consideration of RM140.0 million ("Proposed Disposal").

Accordingly, the property of the Proposed Disposal has been reclassified as asset held for sale on the Condensed Consolidated Statement of Financial Position as at 31 March 2025.

Barring any unforeseen circumstances, the Proposed Disposal is expected to be completed in the first half of year 2026.

18. **Group's borrowings and debt securities**

Particulars of the Group's borrowings and debt securities denominated in RMB as at 31 March 2026 are as follows:

	RM'000
Unsecured long-term borrowings	24,190
Secured long-term borrowings	181,261
	<u>205,451</u>

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19. Changes in material litigation

There are no material litigations as at the date of this report

20. Dividend

- (a) The Board has declared a second interim single tier dividend of 30.0 sen per share for the quarter ended 31 March 2026 of the financial year ending 30 June 2026 (3rd quarter FY25: a second interim single tier dividend of 25.0 sen per share) to be paid on 9 June 2026 to holders of ordinary shares whose names appear in the Record of Depositors at the close of business on 20 May 2026.

This is to inform that a Depositor shall qualify for the entitlement only in respect of:-

- (i) shares transferred into the Depositor's securities account before 4.30 p.m. on 20 May 2026 in respect of ordinary transfers; and
- (ii) shares bought on Bursa Malaysia Securities Berhad on a cum entitlement basis according to the Bursa Malaysia Securities Berhad's Main Market Listing Requirements.
- (b) For the financial year-to-date, a total interim single tier dividend of 40.0 sen per share (FY25: interim single tier dividend of 35.0 sen) has been declared.

21. Earnings per ordinary share

(a) Basic earnings per ordinary share

The basic earnings per ordinary share for the quarter under review is calculated by dividing the Group's profit attributable to owners of the Company of RM33,674,000 (3rd quarter FY25: RM40,091,000) by the weighted average number of ordinary shares during the quarter of 198,900,698 (3rd quarter FY25: 199,280,776).

The basic earnings per ordinary share for financial year-to-date is calculated by dividing the Group's profit attributable to owners of the Company of RM143,815,000 (FY25: RM110,251,000) and the weighted average number of ordinary shares during the period of 198,845,615 (FY25: 199,298,231).

Weighted average number of ordinary shares

	Individual Quarter		Cumulative Quarter	
	Current Year Quarter	Preceding Year Corresponding Quarter	Current Year- to-date	Preceding Year Corresponding Period
	31/03/2026 '000	31/03/2025 '000	31/03/2026 '000	31/03/2025 '000
Issued ordinary shares at beginning of period	209,884	209,884	209,884	209,884
Treasury shares held at beginning of period	(10,486)	(10,486)	(10,486)	(10,954)
Trust Shares held at beginning of period	(483)	-	(945)	-
	198,915	199,398	198,453	198,930
Effect of Trust Shares purchased and vested	(14)	(117)	393	368
Weighted average number of ordinary shares (basic)	198,901	199,281	198,846	199,298

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21. Earnings per ordinary share (cont'd)

(b) Diluted earnings per ordinary share

The Group's diluted earnings per ordinary share for the quarter under review/financial year-to-date approximates its basic earnings per ordinary share.

22. Derivatives

The Group has entered into a number of forward foreign exchange contracts by subsidiaries to hedge the cash flow risk in relation to the variations of cash flows arising from future forecasted transactions.

The forward foreign exchange contracts are stated at fair value using observable market prices in active markets, including recent market transactions and valuation techniques that include discounted cash flow models and option pricing models, as appropriate.

As at 31 March 2026, the contract amount, fair value and maturity tenor of the forward foreign exchange contracts are as follows:

	Contract amount	Fair Value Assets / (Liabilities)
	RM'000	RM'000
Less than 1 year	<u>75,613</u>	<u>(1,263)</u>

Derivatives (which are classified as financial assets/liabilities) categorised as fair value through profit or loss are subsequently measured at their fair values with the gains/losses recognised in profit or loss. Gains/losses arising from fair value changes of derivatives is as disclosed in Note 15.

There is no change to the type of derivative financial contracts entered into, cash requirements of the derivatives, risk associated with the derivatives and the risk management objectives and policies to mitigate these risks since the previous financial year ended 30 June 2025.

23. Gains/losses arising from fair value changes of financial liabilities

Other than derivatives which are classified as financial liabilities when they are at fair value loss position, the Group does not remeasure its financial liabilities at fair value after the initial recognition.

By Order of the Board
Malaysian Pacific Industries Berhad

Wong Wei Fong
Company Secretary

Kuala Lumpur
5 May 2026